**Market Notice**

**Date: 29 June 2012**

**Subject:** New Financial Instrument Listing

***(THE STD BANK OF SA LTD –“CLN283”)***

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The JSE Limited has granted a listing to **THE STD BANK OF SA LTD** on Interest Rate Market with effect from 27 June 2012 under its **Structured Note Programme dated 1 February 2012.**

**INSTRUMENT TYPE: Credit Linked Floating Rate Note**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 33, 204,985,337.38

**Bond Code** CLN283

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 7.205%( 3 month jibar as at 29 June 2012 of 5.605% plus 160 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 September 2015

**Books Close** 10 September, 10 December, 10 March, 10 June

**Interest Date(s)** 20 September, 20 December, 20 March, 20 June

**Last Day to Register** 09 September, 09 December, 09 March, 09 June

**Issue Date** 29 June 2012

**Date Convention** Following

**Interest Commencement Date** 29 June 2012

**First Interest Date** 20 September 2012

**ISIN No.** ZAG000096751

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

This note has been **privately placed** by The Standard Bank of South Africa Limited. Any prospective purchaser of the note should contact SBSA for details of the terms of the note. In this regard, prospective purchasers should be aware that:

1. The Note issued is subject to the terms and conditions of the Pricing Supplement agreed between the Issuer and the subscriber(s) for the Note and the Terms and Conditions of the Notes as set out in the Programme Memorandum dated 1 February 2012 in respect of the Issuer’s Structured Note Programme;
2. The performance of each Note issued is linked to the performance of an underlying third party entity and/or obligation stipulated in the Pricing Supplement in respect of the Note and accordingly, as the prospective purchaser will assume credit exposure to both the Issuer and such entity and/or obligation, the Note is only suitable for purchase by financially sophisticated investors after conducting all relevant independent investigations. The risks pertaining to credit-linked notes generally are more fully set out in the Programme Memorandum. Copies of the Programme Memorandum are available from the Issuer.

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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